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DIVISION OF
OIL, GAS & MINING

Capital City BANK

ACT/015/025

January 11, 1994

DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING
3 Triad Center Suite 350
355 West North Temple
Salt Lake City, UT 84180-1203

Att: Pamela Grubaugh - Littig

Re: C.W. Mining Co. aka
Co-op Mining Company
Bear Canyon Mine

Letter of Credit #1055

Capital City Bank hereby amends Letter of Credit #1055 on behalf of
C.W. Mining aka Co-op Mining in your favor as follows:

The amount of this Letter of Credit shall be \$340,282.00.

All other terms and conditions remain as originally issued.

CAPITAL CITY BANK

Dan J. Bradshaw
Vice President

:dt

*Original to Fireproof
File*
Copy to #4 and #AM